INVESTORNET

Welcome to InvestorNet, the Worldsource Financial Management Inc. (WFM) client account website, available 24 hours a day, 7 days a week.

This quick guide will assist you during your first login to the new site and outline where to access your account information, including market and book values, holdings, account activity, gain/loss information and documents such as statements, and confirmation and tax slips.

GET STARTED

1. LOGIN TO INVESTORNET

CLICK ON INVESTOR LOGIN, LOCATED ACROSS THE TOP OF THE WFM PUBLIC WEBSITE, worldsourcefinancial.com

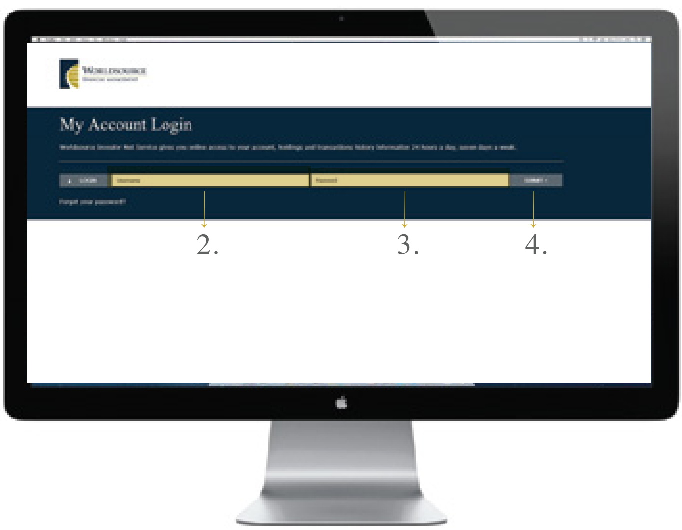
1. Investor Login

On WFM's public site

2. USERNAME

ENTER YOUR EXISTING USERNAME

(user names did not change with the relaunch of InvestorNet)



3. PASSWORD

ENTER THE TEMPORARY PASSWORD

4. CLICK SUBMIT

5. SECURITY QUESTIONS

You will be directed to the Security Questions page to establish verification questions used to confirm your identity in the future. Complete and select update. A confirmation will be sent to your email address on file.

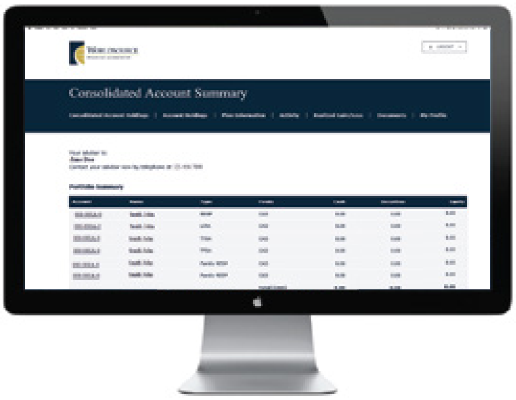
6. CHANGE PASSWORD

We encourage you to set up a new password accessible under the My Profile page.

NOTE: If you have not received the letter containing your temporary password, or you experience any issues logging in, please contact **WFM's Advisor Relations team at 905.940.0070 /800.341.1013 for assistance.**

WORLDSOURCE
FINANCIAL MANAGEMENT INC

INVESTORNET HIGHLIGHTS



CONSOLIDATED ACCOUNT HOLDINGS PAGE

provides an overview of your account(s)

ACCOUNT HOLDINGS PAGE

this view outlines the mix of products within your account(s)

PLAN INFORMATION PAGE

features information on your registered plan(s), such as beneficiaries and contributions

ACTIVITY PAGE

monitor your transactions over a specified period: 30 days, 90 days, a specific month in the current year, year-to-date and all transactions

REALIZED GAIN/LOSS PAGE

COMING SOON: allows you to view realized gain/loss information for securities you have sold in the past. You will see this page, however it is not yet functional

DOCUMENTS PAGE

access electronic records such as statements, tax receipts (available for the 2018 tax year) and trade confirmations

MY PROFILE PAGE

your personal profile is managed here including password features, electronic preferences and account nicknames allowing you to set meaningful labels for your accounts